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## **YRH: Polyester Chain Report 2014 Market Overview, Size, Share, Analysis, Technology Developments, Development Status, Trends, Structure, Production Value and Forecast Research Report**

### Summary

This “Polyester Chain Report: 2014” contains more than 192 pages packed with up-to-date ‘not easy to find’ statistics and objective analysis of the trends and recent development of the polyester Industry. It covers the entire polyester value chain beginning from feedstock ethylene and paraxylene further to intermediate – PTA & MEG, and down to polyester fibre and filaments. The Report presents tabulation and graphical presentation of trends in demand and supply of polyester chain re-gion-wise and country-wise from 2008 to 2013.

The most important aspect of this report is the long term forecast on capacity, pro-duction, apparent consumption and the likely surplus/deficit that would arise be-tween 2014 through 2019 for the entire chain including ethylene, paraxylene, mono ethylene glycol, purified terephthalic acid, polyester fibre and polyester filament.

The key feature of this report is the analysis of price drivers of the polyester chain. This is an important element in a fast changing chemical fibre industry topped by the volatile crude oil markets and fluctuating currencies. Upheavals in Middle East also underpin the changes in crude oil market, thus exerting pressure in the polyester chain on either side.

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Some of the additional features of this report are the brief description of processes used in the industry, latest process, change in usage of feedstock or raw material, end use and derivatives along with the complete listing of producers with their plant locations and capacity.

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